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LAWYERS

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DAVENPORT, EVANS, HURWITZ & SMITH, LLP

SD Secretary of State

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June 21, 2023

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Monae Johnson
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: \$429,300 Dakota Dunes Community Improvement District Drinking Water
Surcharge Revenue Bond, Series 2023 (DW-03)

\$260,014 Dakota Dunes Community Improvement District Wastewater Surcharge
Revenue Bond, Series 2023 (CW-02)

Dear Ms. Johnson:

Enclosed are Bond Information Statements for the above-referenced bond issues. Also enclosed is our check in the amount of \$20.00 to cover the filing fee for each issue. Thank you.

Very truly yours,



DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

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SD Secretary of State

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: \$10.00

(605) 773-3537

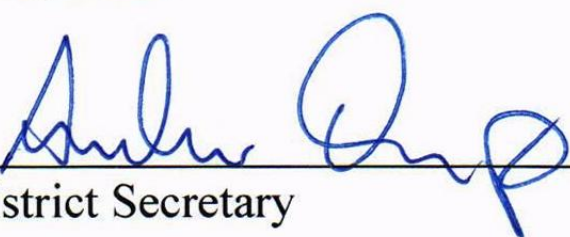
Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** Dakota Dunes Community Improvement District
2. **Designation of issue:** \$429,300 Dakota Dunes Community Improvement District Drinking Water Surcharge Revenue Bond, Series 2023
3. **Date of issue:** June 2, 2023
4. **Purpose of issue:** Construction of the watermain looping project as outlined in the HDR Facilities Plan dated March 21, 2022 (the "Project").
5. **Type of bond:** Drinking Water Surcharge Revenue Bond
6. **Principal amount and denomination of bond:** \$429,300
7. **Paying dates of principal and interest:** Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.
8. **Amortization schedule:** 20 years. See no. 7 above.
9. **Interest rate or rates, including total aggregate interest cost:**

Interest Rate: 2.0%

Total Aggregate Interest Cost: \$111,086.90

This is to certify that the above information pertaining to the bond is true and correct on this 2nd day of June, 2023.



District Secretary